ABOUT US

We initiated our journey in the year 1999 and at present, we service 500+ satisfied Indian investors in India and across the Globe.

Over the years, we have helped investors to achieve their financial objectives with effective and smart investment options.

We are certified Mutual Fund and Insurance service providers recognized by the AMFI (Association of Mutual Funds of India) and IRDA (Insurance Regulatory and Development Authority). We offer comprehensive Financial services. We use our extensive knowledge over the year of Insurance products and regulations, Tax laws, Mutual fund investments to suggest investment options to our investors, as per their long-term and short-term requirements.

Finvest India spends numerous hours in research, use of Technology and makes sure that we recommend to you what's best and right for your needs. A financial review is not everyone's cup of tea. That's why we offer the best financial products that are specially handpicked for you and your family and our expertise lies in financial services & Investments.

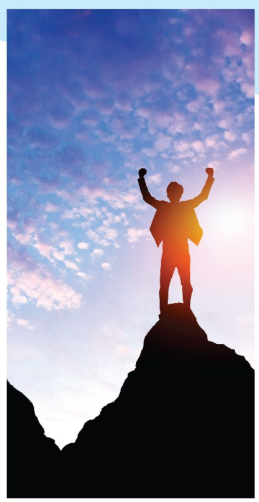
OUR MILESTONE
1000+
UNIQUE INVESTOR ACCOUNTS

₹100 CR+
MUTUAL FUNDS AUM

₹500 CR
INSURANCE SUM ASSURED

Our Vision

- Preferred Financial Services organization that provides financial services delivered by a well-competent team in Bangalore and virtually across India / Globe
- To grow as most Reliable and Trusted Brand in Financial Services in India
- To be the most Diversified Brand in providing Investments Options



Our Mission

- To transform financial discipline of investors by offering unbiased financial guidance, thereby enabling to arrive at the best financial services
- Help Indians and NRI's in achieving financial success, thereby securing their dreams
- Help invest with the sole motive of helping clients move towards secure and peaceful retirement maintaining the quality of life they desire
- To provide excellent & time sensitive service, product availability, and effective compliance

PRODUCTS

- Mutual Fund
- Equity
- Exchange-Traded Funds (ETFs)
- Insurance (Life, Health & General)
- Portfolio Management Service (PMS)
- Bonds
- Fixed Deposits
- Loan Against Mutual Funds
- Will Writing

SERVICES

- Financial Assessment
- Retirement Assessment
- Child Future Assessment
- Risk Assessment
- NRI Investments
- Corporate Insurance Services

We help to achieve major financial needs like Education, Marriage and Retirement.

We are Investment Distributor, driven by our Clients' trust.

We create happy, healthy and wealthy families.

Finvest India
www.finvestindia.com